

Information to identify the case:

EIN 35-2604966

Debtor RTI HOLDING COMPANY, LLC, *et al.*

Name

Date Chapter 11 Case Filed: 10/07/2020

United States Bankruptcy Court District of Delaware

Case number: 20-12456 (JTD) (Jointly Administered)

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below, through PACER (Public Access to Court Electronic Records at www.pacer.gov), or by visiting the court-appointed claims agent's website at: <https://dm.epiq11.com/RubyTuesday>

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below

2. All other names used in the last 8 years: See chart below

Jointly Administered Cases

DEBTOR	ADDRESS	CASE NO.	EIN #
RTI Holding Company, LLC (<i>lead case</i>)	4170 Ashford Dunwoody Rd. Suite 390 Atlanta, GA 30319	20-12456 (JTD)	35-2604966
Ruby Tuesday, Inc. <i>aka</i> Ruby Tuesdays <i>aka</i> Ruby Tuesday 5538 <i>aka</i> Ruby Tuesday 4902 <i>aka</i> Ruby Tuesday 5543 <i>aka</i> Ruby Tuesday 4170	333 East Broadway Ave. Maryville, TN 37804	20-12457 (JTD)	63-0475239
Ruby Tuesday, LLC <i>aka</i> Ruby Tuesday, Inc. <i>aka</i> Ruby Tuesday	333 East Broadway Ave. Maryville, TN 37804	20-12458 (JTD)	62-1821391
RTBD, LLC <i>aka</i> Ruby Tuesdays <i>aka</i> Ruby Tuesday 4170 <i>aka</i> Ruby Tuesday Inc.	333 East Broadway Ave. Maryville, TN 37804	20-12461 (JTD)	46-0486505

RT of Carroll County, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12462 (JTD)	30-1028836
RT Denver Franchise, L.P. <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday Denver</i> <i>aka Ruby Tuesday 2166</i> <i>aka Ruby Tuesday Inc.</i>	333 East Broadway Ave. Maryville, TN 37804	20-12465 (JTD)	63-1192621
RT Detroit Franchise, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12468 (JTD)	63-1228738
RT Distributing, LLC <i>aka RT Distributing Inc.</i>	333 East Broadway Ave. Maryville, TN 37804	20-12471 (JTD)	20-5696096
RT Finance, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday Inc</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i>	333 East Broadway Ave. Maryville, TN 37804	20-12473 (JTD)	20-1187242
RT FL Gift Cards, Inc.	333 East Broadway Ave. Maryville, TN 37804	20-12476 (JTD)	82-1582189
RT Florida Equity, LLC <i>aka RT FL Equity, LLC</i>	333 East Broadway Ave. Maryville, TN 37804	20-12480 (JTD)	20-1187159
RT Franchise Acquisition, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12484 (JTD)	62-1811438
RT of Fruitland, Inc.	333 East Broadway Ave. Maryville, TN 37804	20-12487 (JTD)	20-3891103
RT Indianapolis Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12492 (JTD)	62-1856016
RT Jonesboro Club	333 East Broadway Ave. Maryville, TN 37804	20-12495 (JTD)	62-1852726
RT KCMO Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12500 (JTD)	63-1197020
RT Kentucky Restaurant Holdings, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12503 (JTD)	72-1527435
RT Las Vegas Franchise, LLC <i>aka Ruby Tuesdays</i>	333 East Broadway Ave. Maryville, TN 37804	20-12460 (JTD)	63-1214969
RT Long Island Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Ruby Tuesday 5538</i> <i>aka Ruby Tuesday 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12464 (JTD)	63-1204072
RT of Maryland, LLC <i>aka Ruby Tuesdays</i> <i>aka RT Northern Illinois Franchise</i> <i>aka RT Chicago Franchise, LLC</i> <i>aka RT Midwest, LLC</i>	333 East Broadway Ave. Maryville, TN 37804	20-12489 (JTD)	36-4887395
RT Michiana Franchise, LLC <i>aka Ruby Tuesday, Inc.</i> <i>aka Ruby Tuesdays</i>	333 East Broadway Ave. Maryville, TN 37804	20-12466 (JTD)	63-1228739

RT Michigan Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday Inc.</i> <i>aka Ruby Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12470 (JTD)	63-1228760
RT Minneapolis Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12474 (JTD)	63-1202746
RT Minneapolis Holdings, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12477 (JTD)	62-1857189
RT New England Franchise, LLC <i>aka New England Franchise LLC</i> <i>aka RT Boston Franchise LLC</i> <i>aka New Eng Franchise LLC</i>	333 East Broadway Ave. Maryville, TN 37804	20-12479 (JTD)	63-1214970
RT New Hampshire Restaurant Holdings, LLC <i>aka RT NH Restaurant Holdings LLC</i> <i>aka RTNH Restaurant Holdings</i>	333 East Broadway Ave. Maryville, TN 37804	20-12482 (JTD)	72-1527438
RT New York Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday Inc.</i> <i>aka Ruby Tuesday 5538</i> <i>aka Ruby Tuesday 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12485 (JTD)	63-1231154
RT Omaha Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12490 (JTD)	63-1207442
RT Omaha Holdings, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12493 (JTD)	74-3028647
RT One Percent Holdings, LLC <i>aka Lexford Pool 1 Subsidiary Llcs</i> <i>aka Siv Asset Management I</i> <i>aka LV Management 1 LLC</i> <i>aka LBW Portfolio I LLC</i> <i>aka NV MM 1 LLC</i> <i>aka TPS 1 LLC</i> <i>aka Terwin REIT 1 Corp.</i> <i>aka LDP PropCo 1 LLC</i> <i>aka Lexford Pool 1 LLC</i>	333 East Broadway Ave. Maryville, TN 37804	20-12498 (JTD)	62-1856689
RT One Percent Holdings II, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12496 (JTD)	62-1852817
RT Orlando Franchise, LP <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12502 (JTD)	62-1375105
RT Restaurant Services, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12505 (JTD)	20-1187283

RT South Florida Franchise, LP <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12506 (JTD)	72-1373535
RT Southwest Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12459 (JTD)	63-1189715
RT St. Louis Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12463 (JTD)	62-1856010
RT Tampa Franchise, LP <i>aka RT Tampa Franchise LP</i> <i>aka Ruby Tuesdays</i>	333 East Broadway Ave. Maryville, TN 37804	20-12467 (JTD)	72-1375290
RT Western Missouri Franchise, LLC <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12472 (JTD)	62-1856082
RT West Palm Beach Franchise, LP <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12469 (JTD)	63-1200359
RTTA, LP	333 East Broadway Ave. Maryville, TN 37804	20-12478 (JTD)	20-2560035
RTT Texas, Inc. <i>aka RTT TX, Inc.</i>	333 East Broadway Ave. Maryville, TN 37804	20-12475 (JTD)	20-5382461
RTTT, LLC	333 East Broadway Ave. Maryville, TN 37804	20-12481 (JTD)	20-5389194
Ruby Tuesday of Allegany County, Inc.	333 East Broadway Ave. Maryville, TN 37804	20-12483 (JTD)	52-2188011
Ruby Tuesday of Bryant, Inc. <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12486 (JTD)	26-4146703
Ruby Tuesday of Columbia, Inc.	333 East Broadway Ave. Maryville, TN 37804	20-12488 (JTD)	52-1864091

Ruby Tuesday of Frederick, Inc. <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12491 (JTD)	20-1144249
Ruby Tuesday of Linthicum, Inc.	333 East Broadway Ave. Maryville, TN 37804	20-12494 (JTD)	82-0548716
Ruby Tuesday of Marley Station, Inc. <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12497 (JTD)	52-1511641
Ruby Tuesday of Pocomoke City, Inc.	333 East Broadway Ave. Maryville, TN 37804	20-12499 (JTD)	20-2990472
Ruby Tuesday of Russellville, Inc. <i>aka Ruby Tuesdays</i> <i>aka Ruby Tuesday, Inc.</i> <i>aka Tuesday 5538</i> <i>aka Ruby Tuesday Inc 4902</i> <i>aka Ruby Tuesday 5543</i> <i>aka Ruby Tuesday 4170</i>	333 East Broadway Ave. Maryville, TN 37804	20-12501 (JTD)	20-2721601
Ruby Tuesday of Salisbury, Inc.	333 East Broadway Ave. Maryville, TN 37804	20-12504 (JTD)	52-1785432

3. Address: See chart above

4. Debtors' attorneys

PACHULSKI STANG ZIEHL & JONES LLP
Richard M. Pachulski, Esq.
Malhar S. Pagay, Esq.
James E. O'Neill, Esq.
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19801

Contact Phone: 302-652-4100
Emails: rpachulski@pszjlaw.com
mpagay@pszjlaw.com
joneill@pszjlaw.com

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

824 N. Market Street
3rd Floor
Wilmington, DE 19801

Hours open: Monday – Friday 8:00 AM – 4:00 PM

Contact phone 302-252-2900

You may inspect all records filed in this case at this office or online at <https://www.pacer.gov> or by visiting the court-appointed claims agent's website at <https://dm.epiq11.com/RubyTuesday>

6. Meeting of Creditors

November 18, 2020 at 3:00 p.m. (ET)

Location:

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Telephonic Hearing
Dial-in Information: 1-800-857-5744
Participant Code: 1597259

Additional information regarding the meeting of creditors is posted on the court-appointed claims agent's website at <https://dm.epiq11.com/RubyTuesday>

7. Proof of claim deadline	<p>Deadline for filing proof of claim: Not yet set</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the court-appointed claims agent's website at https://dm.epiq11.com/RubyTuesday</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules when filed at the bankruptcy clerk's office or online at https://dm.epiq11.com/RubyTuesday</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: To be determined.</p>
9. Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
10. Filing a Chapter 11 bankruptcy case	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
11. Discharge of debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

If you have questions about this notice, please call 888-490-0613 (toll free from the United States) or 503-520-4417 (non United States parties), or email rbyuesdayinfo@epiglobal.com, or visit <https://dm.epiq11.com/RubyTuesday>